

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 21, 2022

REGISTRATION NO: 27828  
BONDS ISSUED BY: North Kansas City School District 74  
AMOUNT OF ISSUE: \$140,000,000.00 (Series 2022) COUNTY: Clay and Platte

DATE OF ISSUE: October 25, 2022 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of acquiring, constructing, repairing, improving, extending, remodeling, renovating, furnishing and equipping new and existing school facilities, including acquiring buildings, improvements, furnishings and equipment now leased to the District, and acquiring school buses and other transportation equipment.

Rate of Interest	Amount	Maturity
6.00000%	\$1,950,000.00	03/01/2027
6.00000%	\$2,150,000.00	03/01/2028
6.00000%	\$4,400,000.00	03/01/2029
6.00000%	\$5,500,000.00	03/01/2030
6.00000%	\$6,150,000.00	03/01/2031
6.00000%	\$1,175,000.00	03/01/2032
6.00000%	\$2,400,000.00	03/01/2033
5.50000%	\$3,250,000.00	03/01/2034
5.25000%	\$5,375,000.00	03/01/2035
5.25000%	\$6,425,000.00	03/01/2036
5.25000%	\$10,900,000.00	03/01/2037
5.25000%	\$13,200,000.00	03/01/2038
5.25000%	\$14,000,000.00	03/01/2039
5.25000%	\$15,000,000.00	03/01/2040
4.75000%	\$23,500,000.00	03/01/2041
4.75000%	\$24,625,000.00	03/01/2042

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2033, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2032, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Wells Fargo Bank, National Association, Charlotte, North Carolina

PURCHASE PRICE: \$154,012,013.50

INTEREST RATE: 4.20801%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$3,013,308,610.00

INDEBTEDNESS: (Including this issue) \$441,795,342.00

NOTICE OF ELECTION: Published in The Courier Tribune newspaper on March 24 and 31, 2022.

DATE OF ELECTION: April 05, 2022

ELECTION RESULTS: Yes - 8,404 No - 2,292

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about September 27, 2022.

NUMBER OF BIDS RECEIVED: 11

